



Dana R. Travis, CPA

President

Dana R. Travis, a Certified Public Accountant and Managing Real Estate Broker licensed to practice in the State of Illinois, founded and incorporated *D R Travis, Inc. (the Company)* on November 5, 2001 in Oak Park, Illinois. Ms. Travis has supplied services to the community and economic development, real estate, financial and asset management industries for over 30 years in various aspects including lending, underwriting, development, rental, multifamily management, and asset/portfolio management. Prior to starting the Company, Ms. Travis underwrote and closed over \$400 million~ in LIHTC equity investments nationally as a Manager, Specialized Products Team for the National Equity Fund, Inc. (NEF) and in private practice. Over the years, Ms. Travis further developed an expertise in the structuring and modeling of complex housing transactions involving multiple layers of federal/state/local financing arrangements, grants, rental and operating subsidies, and service funding. Ms. Travis has served as a tax credit modeling subject matter expert speaker on multiple occasions for private developers and government agencies. As a Financial/Development Consultant in private practice, the Company has underwritten, consulted, and ensured closings in tax credit equity funded and economic development projects structured with tax-exempt bonds, 9% tax credits, Historic tax credits, TIF, and mixed-use LIHTC (retail/commercial) and other financing vehicles. As a member of a Real Estate Advisor team to the Chicago Housing Authority (CHA) during their overhaul of the City of Chicago's public housing stock known as the Plan for Transformation, *D R Travis, Inc.* provided training to CHA's legal and operational staff on structuring Mixed-Finance housing with LIHTC and other private and public financing sources. The Company also provides technical assistance services to other finance/development consultants, including tax credit applications, development projections, and the federal Rental Assistance Demonstration (RAD) Program administered by the Department of Housing and Urban Development.

D R Travis, Inc's clients have included partnerships, companies, government agencies and other private and public organizations, including, but not limited to, the U.S. Department of Treasury (IRS), U.S. Department of Defense (Navy), the U.S. Department of Agriculture, State of Illinois, Illinois Tollway Authority, Turnstone Development, The Housing Authority of Cook County HACC), Lawndale Christian Development, Acorn Housing Corporation and its housing affiliates Arizona, Texas and Illinois affiliate companies, Holsten Management Corporation, Lighten-gale Group, Chicago Housing Authority, FBCC Development Corporation, private real estate investment limited and general partnerships, multifamily, commercial, condominium associations, and other corporations and small businesses. The company also offers a wide range of services, including outsourced Accounting and CFO services, partnership and development accounting, asset, facility, property management and investment support, compliance and reporting, audit facilitation, budgeting, and tax preparation/representation, outsourced Accounting and CFO services.

D R Travis, Inc. supports and supplies services to various established and newly organized community-based and minority-owned and operated small businesses and organizations. The company executes 501(c)3 tax-exempt status filings, 990 Tax preparation and annual filings, grant tracking, administration, and compliance, small business entity organizing and accounting services, compliance, and tax filings. D R Travis, Inc. is an SBA Certified Woman-owned Small Business (WOSB). Ms. Travis serves on and/or supports multiple not-for profit boards serving as a Director, Treasurer and Committee Advisor. Ms. Travis has previously served a term as a Plan Commissioner for the Village of Oak Park. Other memberships/affiliations: American Institute of Public Accountants (AICPA), Dearborn Realist Board, National Association of Realtors (NAR), Oak Park/River Forest Chamber of Commerce, Oak Park Area Association of Realtors, (OPAAR), Society of Military Engineers (SAME), WIPP (Women in Public Policy)



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**TAX CREDIT, SPECIALIZED HOUSING & REAL
ESTATE/ECONOMIC DEVELOPMENT PROJECTS**

Dana R. Travis and/or D R Travis, Inc.

WAYNE APARTMENTS, ILLINOIS

DEBORAH'S PLACE, ILLINOIS

WABASH YMCA, ILLINOIS (All Historic)

MAYORS MANOR, ILLINOIS

NEW BOSTON, ILLINOIS

ALLEGAN I APARTMENTS, MICHIGAN

INTERNATIONAL BLVD, CALIFORNIA (Tax-exempt Bonds)

LIONS HOTEL, ILLINIOS

GRAND APARTMENTS, ILLINOIS

600 SOUTH WABASH, ILLINOIS (Retail 1st floor-Chicago loop)

TORRINGTON YMCA, CONNETICUT

WOMEN & CHILDREN, GEORGIA

WARREN STREET, NEW YORK

NEHEMIAH HOMES, CHICAGO

HARVEST COMMONS, ILLINOIS (LIHTC & HISTORIC)

HOUSING AUTHORITIES, ILLINOIS (HUD RAD FUNDING)

MCCRORY SENIOR APARTMENTS, CHICAGO